

EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

Prices began the week unchanged in New York; mostly sharply lower on large and mediums in the Southeast region; and sharply lower on all sizes elsewhere. As the week progressed prices were unchanged on all sizes in all locations. The market tone was about steady. Demand was light to moderate, instances fairly good into all areas. Supplies were mixed, but mostly in a range of sufficient to available. Central states breaking stock prices were higher while checks and undergrade prices were unchanged. Offerings were fully adequate to instances ample with most trading centered around graded loose large and lighter weight shell eggs. Demand was moderate to good. Floor stocks were adequate to fully adequate. Schedules were full-time. Trade sentiment was steady. Removal costs for spent hens were unchanged to lower. Offerings were adequate for the mostly fair demand. Trade sentiment was steady. Removal prices ranged 4.5-8.5 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL All prices were unchanged. Trade sentiment was mostly steady. Cartoned egg sales were light to moderate while food service demand was fair to fairly good. Supplies were short to very closely balanced for jumbo and extra large and fully adequate to ample on the remainder of sizes. Central states breaking stock prices were higher. Offerings were mostly fully adequate to instances ample. Demand was moderate to good. Floor stocks adequate to fully adequate. Trade sentiment steady.

	RANGE	MOSTLY
EXTRA LARGE	34-44	35-41
LARGE	33-43	34-37
MEDIUM	17-27	19-22

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,

Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was about steady. Demand ranged light to moderate. Supplies were adequate to available for present trade needs. Breaking stock offerings were usually adequate for the light to moderate demand. Spent hen supplies were generally adequate for slaughter requirements.

	RANGE	MOSTLY
EXTRA LARGE	45-64	50-52
LARGE	39-53	44-48
MEDIUM	19-32	24-26

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,

Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

Aug 05, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	58.50	54.00	30.50
SOUTHEAST	54.50	52.50	29.00
MIDWEST	46.00	43.50	26.50
SOUTH CENTRAL	60.50	54.50	32.50
COMBINED REGIONAL	55.12	51.25	29.75
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Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS

FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN **08-09-05 08-02-05 08-10-04 Large** 16-25 24-33 35-42 **Medium** 7-11 7-12 15-19

WEEKLY SHELL EGG INVENTORY REPORT- AUGUST 08, 2005 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
	No	ortheast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	6.2	7.3	5.7	10.0	12.8	42.0
	Change	-3.3	-6.6	-0.3	1.0	4.3	-10%
Ex Lge	Curr Wk	24.5	43.7	13.3	25.6	33.5	140.6
	Change	-5.8	-0.7	-3.9	1.5	3.2	-4%
Large	Curr Wk	48.5	175.3	63.2	97.8	99.0	483.8
	Change	-1.9	15.0	-6.3	1.0	10.5	4%
Medium	Curr Wk	14.0	79.6	20.9	28.8	35.2	178.5
	Change	-0.8	15.8	0.6	-9.0	0.0	4%
Small	Curr Wk	4.7	18.6	4.7	9.4	6.8	44.2
	Change	-7.3	3.7	0.3	-2.7	1.1	-10%
Misc	Curr Wk	4.0	36.9	9.3	14.5	6.3	71.0
	Change	-0.1	-0.6	-0.7	0.8	-0.2	-1%
Ungraded	d Curr Wk	22.8	47.7	16.8	25.4	27.9	140.6
	Change	-1.3	-9.6	-8.6	-7.0	-4.0	-18%
Total	Curr Wk	124.7	409.1	133.9	211.5	221.5	1100.7
Percent	Change	-14%	4%	-12%	-6%	7%	-2%

TOTAL			Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1100.7 245.2	-2% -6%	175 35
Total Shell Egg	1345.9	-3%	210

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY EGGS PROCESSED UNDER FEDERAL INSPECTION -W/E 06-Aug-2005 (LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,365,032	32,197	12,579	6,775	2,681	4,683
PW	1,306,849	30,618	12,294	6,608	2,994	4,323
LY	1,296,088	30,676	12,282	6,334	2,508	4,581
% PW	4%	5%	2%	3%	-10%	8%
% LY	5%	5%	2%	7%	7%	2%
2005	40,358,240	949,650	399,595	214,290	90,965	137,241
2004	37,828,797	898,327	362,963	198,434	86,101	129,848
% YTC	7%	6%	10%	8%	6%	6%
					CW PI	N IV

Average Yield Per Case - (Inedible Included) 41.20 41.20 41.57 Average Yield Per Case - (Inedible Excluded) 37.77 37.89 38.03 **IN-LINE PRODUCTION** (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	Cases	s Broken	Liquid whole		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	548,988	40.2%	14,210	44.1%	
PREVIOUS WEEK	523,006	40.0%	13,390	43.7%	
LAST YEAR	508,467	39.2%	13,255	43.2%	

BROILER HATCHERY

*Revised

<u> </u>	Broiler Eggs Set, 19 Selected States		19 Selec	cks Placed, cted States
		Week E	Ending	
STATE	Jul 30	Aug 06	Jul 30	Aug 06
	2005	2005	2005	2005
		TH	HOUSAND	
AL :	31,505	31,350	21,683	22,250
AR	31,178	30,929	*24,315	23,813
DE :	4,060	3,956	*5,629	6,216
FL :	1,383	1,381	1,586	1,488
GA :	33,130	32,818	*27,496	27,134
KY :	7,085	7,056	*5,983	6,115
LA :	4,135	4,135	4,118	4,167
MD :	8,878	8,963	*5,216	4,920
MS :	: 18,970	18,794	17,394	17,385
NC :	18,064	18,391	14,422	15,144
OK :	*6,622	6,638	*3,868	4,804
PA :	*4,242	4,115	*3,077	2,933
SC :	5,050	5,060	3,854	4,291
TX :	*15,085	14,233	*12,893	12,785
VA :	6,333	6,408	5,707	5,136
CA, MO, TN, & WV	*18,424	18,408	*16,951	17,457
19 State Total	: *214,144	212,635	*174,192	176,038
Previous Year Total:	214,939	213,074	174,183	175,954
Pct. of Prev. Year	: 100	100	100	100

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Sep-05 is estimated at 161.5 million head. This compares to 159.9 million head the previous week and to 163.4 million head the same week a year ago, when the slaughter was 156.3 million head and the composite weighted average price was 69.59 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY (5-DAY) WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR AUG 04, 2005-AUG 10, 2005

LOADS:	CURREN	Т 143.75	FUT	URE 5	9.50	TOTAL	203.25
	5	SE .	1	IE	N	IW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	25.33		25.38	27.00			7.00
GL W J			54.00	55.00	43.00	75.00	3.50
GL W XL			37.10	38.40	33.35		42.00
GL W LG			29.00	32.00	25.16		30.00
GL W MD	18.00		12.00	14.00	15.03		12.00
GL W SM	15.88	18.88	13.00	15.00			4.00
GL BR LG		43.67			37.13		5.50
NRBS - 48	}		22.50	24.50		25.31	36.00
NRBS - 45	5		22.33	24.83	17.67	20.44	30.00
NRBS - 42	16.00	18.00		17.00	12.75	16.58	23.00
NRBS - 39		14.33	15.00	17.25	15.63	13.50	19.00

MOVEMENT OF EGG	W/E 06-A	ug-2005		
Selected	CW	LW	PERCENT (CHANGE
Consuming Centers	(Tł	nousands)	LW	LY
Atlanta	23.7	21.5	10	-7
Boston	3.4	3.6	-6	-3
Chicago	93.0	62.3	49	59
Detroit	19.5	23.3	-16	-18
Kansas City	2.9	3.0	-3	-28
Los Angeles	105.8	119.2	-11	20
New Orleans	6.0	7.0	-14	-27
New York	28.4	25.7	11	3
St. Louis	13.7	13.6	1	-39
San Francisco	18.3	19.2	-5	-6
Total	314.7	298.4	5	12
4 Week Moving Avg.	312.0			

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS W/E 06-Aug-2005 (Preliminary)

	Y	OUNG 1	FURKEYS	5TC	TAL TURKE	YS
		PCT	AVG	OLI)	AVG
		CHG	LIVE	BAND	ED	LIVE
-THOUSANE	HEAD-	PW	WT	-THOUS	AND HEAD-	WT
North East	745	2	23.42	(A)	746	23.42
South Atlantic	719	4	29.34	(A)	720	29.34
North Central	2,164	-2	30.33	(A)	2,165	30.33
South Centra	694	-6	18.00	(A)	695	18.00
West	347	-3	26.47	(A)	348	26.47
U.S. total	4,669(E	3) -1	26.96	5	4,674	26.96
To-date						
2005	133,066(E	3)		118	133,184	
To-date						
2004	133,636(E	3)		215	133,851	

(A) Not published to avoid disclosing individual operations.

⁽B) Number of young banded breeder turks included: this week 10,000; for the current year to date 726,000; for last year to date 1,487,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION							
	YOU	NG	YOUNG	OLD	TOTAL		
I	HENS	TOMS	BREED	ERS	TURKEYS		
-		Thous	sands		_		
W/E 06-Aug-2005	5						
Head	2,067	2,592	10	5	4,674		
Avg Wt	15.77	35.88	24.05	31.92	26.96		
Last week	2,036	2,660	34	8	4,738		
Same wk yr ago	1,808	2,754	47	15	4,624		
Avg Wt	15.75	34.05	23.30	24.25	26.75		
To-date/2005	53,206	79,134	726	118	133,184		
To-date/2004	53,630	78,519	1,487	215	133,851		

LIVE POULTRY S	SLTRD UND	ER FEDER	AL INSPE	CTION	(Preliminary)
W/E 06-Aug-200	5 YOUNG	LIGHT	HEAVY	TOTAL	
	CHICKENS	HENS	HENS	HENS	DUCKS
		TH(DUSAND	S	
Head	169,836	1,274	1,703	2,977	511
Avg Wt	5.28	3.41	7.80	5.92	6.77
Last week	168,852	1,258	1,671	2,929	481
Same wk yr ago	159,603	1,324	1,407	2,731	457
Avg Wt	5.32	3.35	7.95	5.59	6.40
To-date/2005	4,980,304	47,111	43,644	90,755	15,374
To-date/2004	4,821,988	41,829	40,756	82,585	14,414
(A) The estimate	ed number	of fryers a	vailable	for marke	ting based or

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 167.4 million head. Estimated U.S. slaughter for this period was 171.9 million head, or 4.5 million more than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 13-Aug-05

	Current Week	Previous Week
	08/13/05(1)	08/06/05
CLASS	THOUSAN	D HEAD ———
Broiler/fryer	166,292(2)	168,717
Light hens	1,113	1,378
Heavy hens	1,668	1,499
Total	169,073	171,594
(1)ESTIMATED		

(2) The estimated number of broiler-fryers available for slaughter the week ending 13-Aug-05 is 167.6 million head compared to 163.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 166.6 million head or 1.0 million less than estimated available. For the week of 20-Aug-05 the estimated available is 166.8 million head.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

		_		
I	MILLION HEAD	MILLION HEAD		
	SLAUGHTERED	AVAILABLE PCT	AVG	WT
2	177.0	167.2	106%	5.47
9	150.0	166.8	90%	5.17
16	170.5	166.6	102%	5.27
23	172.1	166.7	103%	5.15
30	170.9	167.1	102%	5.19
6	171.9	167.4	103%	5.28
	5040.8	5105.0	99	%
1	3	167.6		
2	0	166.8		
	2 9 16 23 30 6	2 177.0 9 150.0 16 170.5 23 172.1 30 170.9 6 171.9 5040.8 1 3	SLAUGHTERED AVAILABLE PCT 2 177.0 167.2 9 150.0 166.8 16 170.5 166.6 23 172.1 166.7 30 170.9 167.1 6 171.9 167.4 5040.8 5105.0 1 3 167.6	SLAUGHTERED AVAILABLE PCT AVG 2 177.0 167.2 106% 9 150.0 166.8 90% 16 170.5 166.6 102% 23 172.1 166.7 103% 30 170.9 167.1 102% 6 171.9 167.4 103% 5040.8 5105.0 99 1 3 167.6

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 08-AUG-2005 (cents per lb)

U.S. GRADE A					COMPOSITE		
	MAJ	WTD AVG	LDS		WTD AVG	LDS	
Chicago	65.00-68.00	67.86	40	:	68.19	74	
Los Angeles	81.00	80.54	59	:	75.42	145	
New York	68.00-71.00	69.52	23	:	69.47	48	

COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

COMPOSITE WI	<u> </u>	AVERA	<u>GE PRICES FOR R</u>	RIC BROILER/FRYI	Ξ
	Chang	e from			
08-AUG-2005	01-AU	G-2005	01-AUG-2005	09-AUG-2004	
71.72		.27	71.45	75.97	
NUMBER OF LO	OADS	562			

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB. DELIVERED (MINIMUM 10.000 LB LOTS)

CURRENT SHIPMENTS 2/	WTD	LBS		
8-16 LB HENS	OFFERS	SALES	AVG	(000)
EASTERN REGION 3/	73-78	-	-	-
CENTRAL REGION 4/	73-76	75	75.00	20
WESTERN REGION 5/	73-76	-	-	-
16-24 LB TOMS				
EASTERN REGION	73-76	73	73.00	40
CENTRAL REGION	72-76	74	74.00	20
WESTERN REGION	73-76	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

<u>COLD STORAGE HOLDINGS -</u> Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

				Processed other
	Froz	en Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	08/08/05	3,432	114,545	50,903
AM	08/01/05	3,491	118,501	47,724
CHG		-59	-3956	3179
PCT C	HG	-2%	-3%	7%

HEN MARKETS

HEAVY TYPE (7 pounds and up)* Final Price, Generally for slaughter the week of 08-AUG-05

tel tile week of oo-	A0G-03		
REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	9.75-16.25 Cents/lb.	12-14	13.27
Southeast (2)	TFEWR		
South Central(1)	9.5-16.25 Cents/lb.	12-13.75	12.88
(1) At Farm Buyer	Loading (2) At Farm Prod	ducer Loading	
*Weights under 7	lbs. subject to discount.		

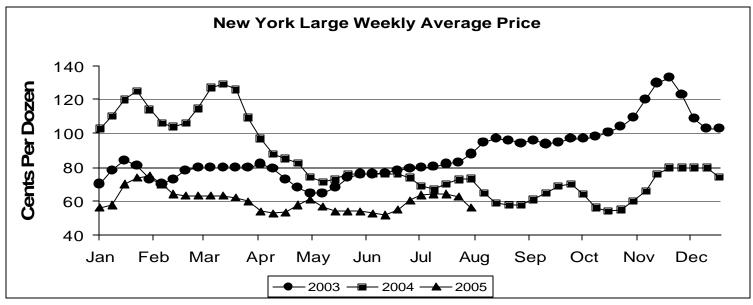
LIGHT TYPE Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

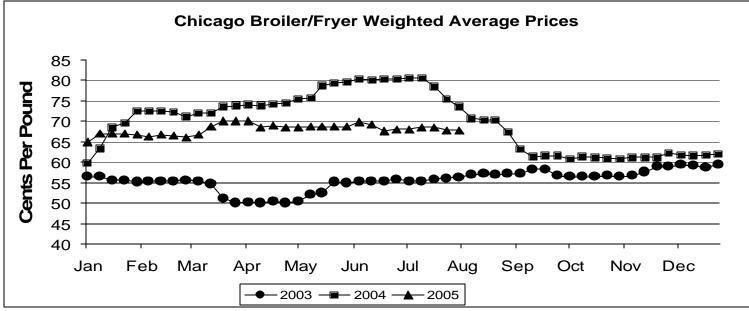
05-AUG-05	REMOVAL COST		
REGIONS	RANGE	MAJORITY	
Eastern	3-10	6-8	
South Central	Too Few To Report		
North Central	4.5-8.5	5-8.5	

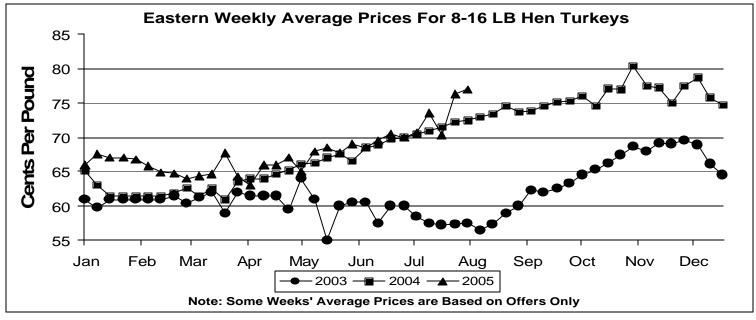
COMMERCIAL EGG	MOVEMENT	(Receipts From Producers)
W/E 06-Aug-2005	CASES	PERCENT CHANGE FROM
REGIONS	(IN THOUS)	PW LY
North Atlantic	239.4	-2 -4
East North Central	587.7	0 3
West North Central	282.8	3 5
South Atlantic	190.2	-3 -13
South Central	60.4	2 -14
West	208.7	5 12
Total	1569.2	1 0
Matched Plants rep	oorting	Previous week 86

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE) East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA,CO,WA,OR,UT)

Last year 85







	OODA, AMO, I	OOLINITINOONAMO	S, POULTRY MARKET NEWS OFFICES
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